



TRINIDAD CEMENT LIMITED

## NOTICE TO SHAREHOLDERS

### TAKE-OVER BID FOR READYMIX (WEST INDIES) LIMITED

Trinidad Cement Limited (“TCL”) hereby advises that on Friday, March 24, 2017, its Board of Directors approved the issuance of an Offer and Take-Over Bid to acquire for cash all of the issued and outstanding ordinary shares in Readymix (West Indies) Limited (“RML”) not already held by TCL at a price of TT\$11.00 per ordinary share (“the Offer”). TCL is the majority shareholder, holding 71.1% of the issued and outstanding ordinary shares of RML. Shareholders may elect to receive payment in either TT\$ or US\$ at a rate of TT\$11.00 or US\$1.62 per issued ordinary share.

The Offer will be formally issued via a Take-Over Offer Circular, which will be mailed to shareholders on Monday, March 27, 2017.

Unless extended, the Offer period is expected to close on Monday, May 01, 2017.

*This Notice is published pursuant to Section 64(1)(b) of the Trinidad and Tobago Securities Act, 2012.*