



TRINIDAD CEMENT LIMITED

NOTICE TO RML SHAREHOLDERS

TAKE-OVER BID BY TRINIDAD CEMENT LIMITED DATED MONDAY, MARCH 27, 2017

The Offer Price:	A price of TT\$11.00 per share
US\$ Option:	US\$ 1.62 per share
Closing Date for Acceptance:	Monday, May 01, 2017 Unless withdrawn or extended by TCL.
Other Terms:	Please read the Offer Circular carefully for the full terms and conditions. It was mailed to shareholders on Monday, March 27, 2017 and it is also available on http://www.tclgroup.com/docs/default-document-library/offer-circular---2017-final.pdf .

NOTE: Acceptance of the Offer should be submitted by 4:00 p.m. on the Closing Date to First Citizens Brokerage and Advisory Services Limited whose contact information is set out below.

Any questions or requests for assistance may be directed to:

First Citizens Brokerage and Advisory Services Limited **OR**
17 Wainwright Street, St. Clair, Port of Spain
Tel: (868) 622-2347, ext. 5976 or Email: brokerage@firstcitizenstt.com

First Citizens Investment Services Limited
Lady Hailes Avenue, San Fernando
Tel: (868) 657-2662, ext. 6207 or 6208